



Cefox Energy

For
Qualified Investors

Investor Overview | 2026

Infrastructure Backed Energy Investments

www.cefoxenergy.com

Why Cefox Energy?

Investment Objective

Cefox Energy's objective is to deliver a competitive and sustainable annual income while achieving long term capital growth through disciplined investment across the global energy value chain.

The Company invests primarily in high quality energy infrastructure assets operating across:

Mining & critical materials
Traditional energy
Energy transition & renewable infrastructure

Our approach is designed to combine inflation resilience, structural growth exposure, and stable cash generation within a single, actively managed portfolio.

Portfolio Strategy

Cefox Energy maintains diversified exposure across three core sectors of the energy ecosystem:

Mining & Critical Materials
Traditional Energy
Energy Transition & Renewables

The portfolio is strategically balanced to capture both current cash-flow strength and long-term structural growth. While target allocations are maintained to ensure diversification, the investment team retains flexibility to adjust sector exposure in response to market cycles, valuation shifts, and macroeconomic conditions. Performance is internally monitored against sector-specific global indices representing mining, conventional energy, and clean energy markets to ensure disciplined bench marking while preserving active flexibility.

Reasons to Invest in Cefox Energy

✓ Inflation Sensitivity & Real Asset Exposure

Energy and natural resource investments historically demonstrate strong correlation with inflation. Cefox Energy focuses on businesses with tangible assets, pricing power, and resilient revenue models positioning the portfolio to potentially benefit during inflationary cycles.

✓ Energy Transition Opportunities

The global energy transition is one of the biggest investment opportunities of the coming decades, requiring trillions of dollars in renewable generation, grid modernization, battery and storage technology, electrification infrastructure, and critical minerals supply chains. Cefox Energy offers diversified exposure to this transformation, capturing opportunities across renewable generation as well as the mining and traditional energy companies that support it.

✓ Progressive Income Strategy

Cefox Energy is structured to generate consistent and growing income from high quality, cash generative projects and operating energy assets. The Company targets a progressive dividend policy supported by:

- Strong underlying free cash flow
- Disciplined capital allocation
- Global revenue diversification
- Exposure to both established and growth oriented energy markets.

The objective is to provide an attractive yield profile while maintaining capital discipline.

✓ Progressive Income Strategy

Cefox Energy's investment strategy combines deep sector expertise, rigorous research, and active risk management. The team engages directly with company management to select businesses with strong balance sheets, sustainable advantages, efficient capital allocation, and durable earnings, while maintaining disciplined risk managed exposure across the energy spectrum.

✓ Strategic Flexibility

Energy markets are cyclical and valuation driven. Cefox Energy's flexible mandate enables the portfolio to adapt as demand shifts between:

- Mining and materials
- Traditional energy producers
- Renewable and transition focused businesses

This adaptability allows the Company to capitalize on valuation cycles while remaining positioned for long term structural transformation in global energy systems.

✓ Performance & Income Growth

Through disciplined asset selection and active management, Cefox Energy aims to deliver strong total returns, progressive dividend growth, and long-term capital appreciation.

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About Cefox Energy

Company Overview

Cefox Energy is a diversified energy investment company focused on delivering long-term, sustainable returns through strategic investments in the global energy ecosystem. The Company combines exposure to traditional energy, critical mining materials, and renewable infrastructure, providing investors with a balanced portfolio that captures both stable cash flows and high-growth opportunities.

Cefox Energy operates with discipline, transparency, and a data-driven approach, ensuring that every investment aligns with the Company's objectives of income generation, capital growth, and market adaptability.

Mission Statement

To power sustainable wealth creation by investing in high quality energy assets and companies that drive the global energy transition.

Cefox Energy aims to provide investors with reliable income, capital appreciation, and exposure to one of the largest structural investment themes of the coming decades: the global shift towards clean and sustainable energy.

Investment Focus

Cefox Energy focuses on three complementary areas within the energy landscape:

1. Mining & Critical Materials:

Providing exposure to essential resources for energy infrastructure and battery technologies.

2. Traditional Energy:

Investing in high-quality, cash-generative energy companies that support current global demand.

3. Energy Transition & Renewable Infrastructure:

Capturing growth in solar, wind, battery storage, and electrification projects driving decarbonization.

The Company maintains a flexible, actively managed portfolio that allows for sector rotation, capitalizing on market cycles while remaining aligned with long-term trends in global energy.

Key Highlights for Investors

Diversified Exposure: Balanced portfolio across mining, traditional energy, and energy transition.

Sustainable Income: Targeted dividend policy with disciplined cash flow management.

Structural Growth: Participation in the multi-decade energy transition megatrend.

Expert Management: Experienced team conducting rigorous research and active risk management.



Why Invest in Cefox Energy

Strategic Focus on Renewable Energy

The global shift toward clean and sustainable energy represents one of the most significant investment opportunities of the coming decades. Cefox Energy is strategically positioned to provide investors with direct exposure to high-quality renewable energy assets, including solar and wind projects, battery storage, and grid modernization initiatives. By focusing on the growth sectors of the energy transition, Cefox Energy captures long-term structural growth while generating stable, inflation-sensitive income.

Complementary Energy Exposure

While renewables form the core of our strategy, Cefox Energy also invests selectively in supporting sectors such as mining for critical materials and high-quality traditional energy companies. These sectors enhance portfolio stability, provide cash-generative opportunities, and supply essential inputs for the renewable energy ecosystem all without diluting the focus on sustainable energy growth.

Key Reasons to Invest

Exposure to the Energy Transition Megatrend:

Participate in the multi-decade global movement toward decarbonization and renewable energy infrastructure.

Stable, Inflation-Resistant Income:

Investments in cash-generative energy assets help deliver a predictable and growing income stream.

Diversified yet Focused Portfolio:

Strategic allocation across renewables, critical materials, and supporting energy sectors balances growth potential with risk management.

Expert Investment Team:

Rigorous research and direct engagement with asset operators ensure investments are carefully selected for performance and sustainability.

Long-Term Value Creation:

Capital appreciation and progressive income combine to deliver total returns designed to outperform traditional energy benchmarks.

Investor Appeal

Cefox Energy is structured to meet the needs of a wide range of investors:

Income Investors: Predictable dividends from cash generative renewable projects.

Growth Investors: Exposure to solar and other renewable infrastructure driving structural expansion.

Stock Traders & Market Participants: Flexible portfolio allocations that capture valuation cycles and sector rotations.

Institutional Investors: Risk managed, data driven strategy with high transparency and disciplined capital deployment.



Portfolio Strategy

Sector Allocations & Diversification Approach

Strategic Allocation Framework

Cefox Energy maintains a diversified yet renewable focused portfolio designed to capture long term structural growth while preserving income stability and risk discipline.

The portfolio is allocated across three interconnected sectors within the global energy value chain:

Renewable Energy & Infrastructure (Core Focus) – 50%

Solar generation assets, battery storage systems, grid modernization projects, and clean energy infrastructure form the foundation of the portfolio.

These investments provide long-term contracted revenues, structural growth exposure, and inflation-linked cash flows.

Mining & Critical Materials – 30%

Selective exposure to producers of essential materials such as lithium, copper, and rare earth elements that are required for renewable infrastructure, battery systems, and electrification technologies.

Traditional Energy – 20%

High-quality, cash-generative energy projects that provide portfolio balance and support global energy demand during the ongoing transition.

(Note: Allocations may adjust within defined parameters based on market conditions and valuation opportunities.)

Diversification Approach

Cefox Energy applies a disciplined diversification strategy across:

- Geographic regions
- Market capitalizations
- Revenue models
- Energy sub-sectors
- Development stages (operating assets vs growth pipeline)

This multi-layered diversification reduces concentration risk while maintaining targeted exposure to renewable-led growth.

Active Portfolio Management

The portfolio is actively managed to:

- Capture valuation cycles
- Respond to macroeconomic shifts
- Adjust exposure as energy transition dynamics evolve
- Preserve capital during market volatility



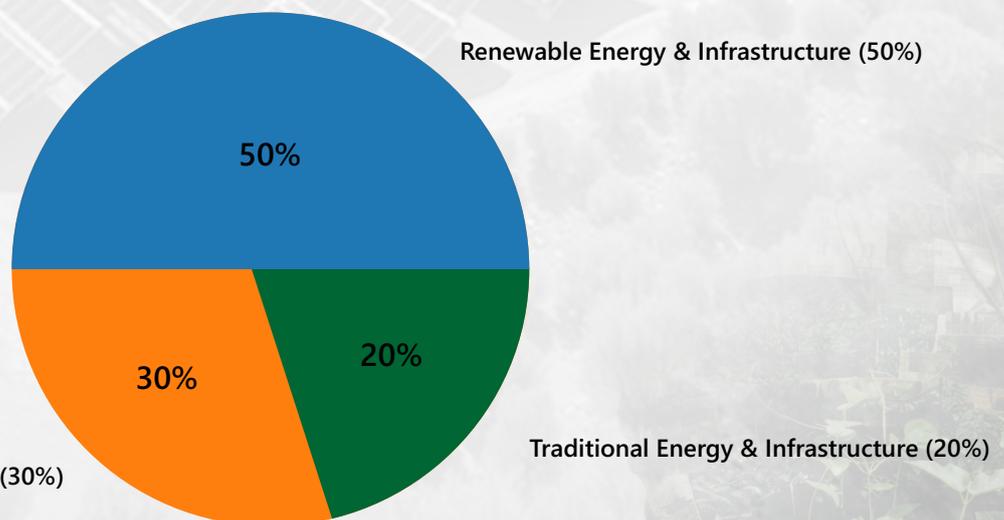
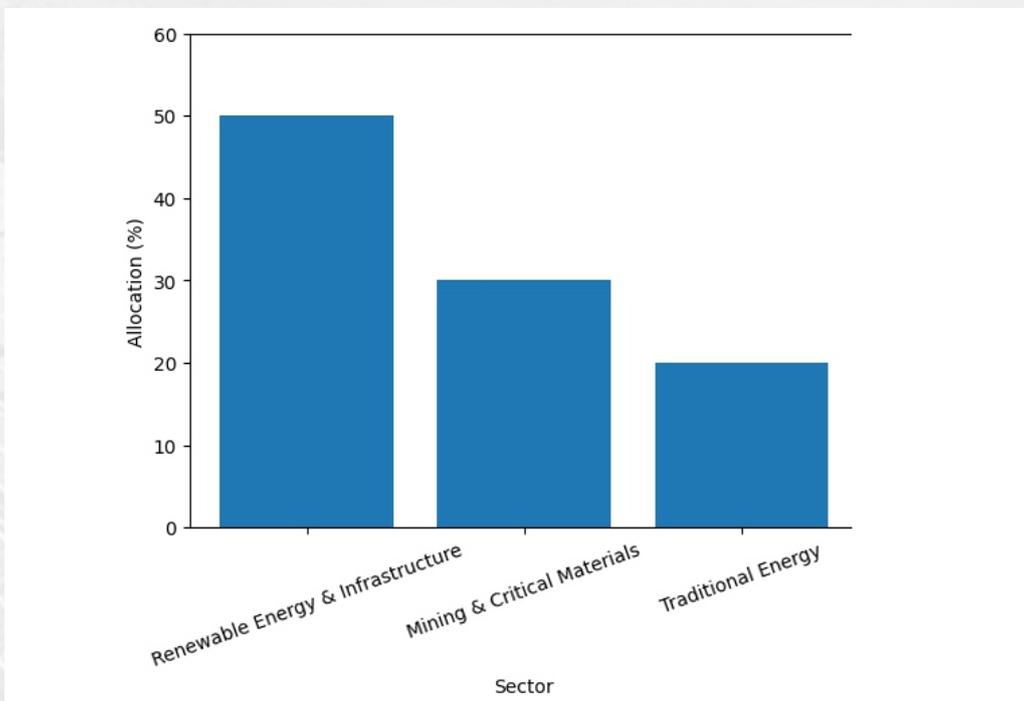
Risk management is embedded within allocation decisions, ensuring no single sector or asset class disproportionately impacts overall performance.

Investment Discipline

Capital is deployed based on:

- Strong balance sheets
- Cash flow visibility
- Sustainable competitive positioning
- Regulatory and policy alignment
- Long-term demand fundamentals

This disciplined framework allows Cefox Energy to combine structural renewable growth with portfolio resilience.



Distribution of Investment

How Capital is Allocated Across Regions & Projects as of 30 Nov 2025

Cefox Energy's investment allocation reflects the global dynamics of renewable energy deployment and capacity expansion.

Our portfolio prioritizes countries and regions with leading renewable project pipelines and operational capacity, integrating this with targeted exposure to complementary energy sectors, while maintaining diversification and risk discipline.

Region / Country	% of Total Renewable Exposure
China 35%	(largest global capacity & project pipeline)
United States 15%	(major wind and solar additions)
India 10%	(rapidly growing solar & mixed RE capacity)
European Union	(collective)12% (capacities distributed across Germany, Spain, France)
Brazil & Latin America 6%	(hydropower + wind & solar growth)
Africa (regional) 5%	(expanding solar markets, emerging capacity)
Pakistan 3%	(notable solar growth and rising capacity)
Canada 3%	(solar and wind projects)
United Kingdom 3%	(offshore wind + solar mix)
Australia 2%	(rapid solar penetration)
Other Global Markets 6%	
Total = 100%	

Explanation & Positioning

China (35%)

China leads global renewable deployments, with a dominant share of both wind and solar construction and installed capacity, driving the bulk of global renewable growth.

United States (15%)

The U.S. remains a top renewable market with ongoing utility-scale solar and wind additions.

India (10%)

India's strong solar build-out and mixed renewables expansion make it one of the fastest-growing clean energy markets.

European Union (12%)

Germany, Spain, and other key EU markets contribute significant renewable capacity with mature grid frameworks and transition policies.

Brazil & Latin America (6%)

Hydropower heritage combined with expanding solar/wind projects supports diversified renewable exposure.

Africa (5%)

Fast-emerging solar markets in North & East Africa continue to attract investment, particularly in distributed generation.

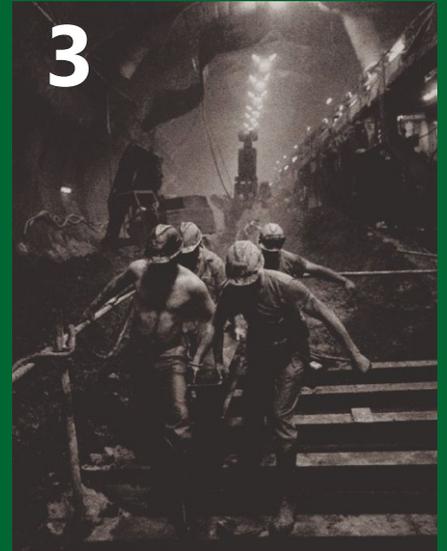
Pakistan (3%)

Pakistan's solar surge places it as an emerging renewable growth area highlighted by strong recent capacity gains and solar adoption.

Canada, UK, Australia (combined 8%)

Mature markets with consistent wind, solar, and hybrid renewable portfolios, supporting stable project pipelines.





PHOTOS COURTESY OF VALE, ANGLO AMERICAN, SHELL VISUAL CONTENT TEAM, SIEMENS ENERGY, GLENCORE, SSE, PRYSMIAN.

Energy Transition Opportunities

The global energy transition has become one of the largest structural investment themes of the 21st century, with total annual investment reaching record levels. Clean technologies such as renewable power, grid infrastructure, electrification, and energy storage are drawing unprecedented capital as countries, corporations, and institutions pursue decarbonization and energy security goals.

Renewable energy remains the central pillar of this transition. In 2024, global investment in renewable power led by solar and wind continued to outpace spending on fossil fuel supply, with solar PV investment alone hitting approximately USD 554 billion. Solar capacity expanded rapidly, surpassing 2.2 terawatts worldwide, while wind power added significant new generation capacity, reinforcing renewables' dominant role in new power supply.

Global energy transition investment is broad in scope, covering:

Renewable generation: utility-scale solar farms, wind projects, distributed renewables and next-generation PV systems.

Grid modernization: smart grids, transmission upgrades, and flexible infrastructure to integrate intermittent renewable supply.

Energy storage: battery systems and long-duration storage that improve reliability and grid stability.

Electrification of transport: electric vehicle infrastructure and related supporting technologies driving demand growth.

Clean supply chains: manufacturing scale-up for renewable components and critical materials enabling global deployment.

According to industry forecasts, the broader energy transition market which includes renewables, electrification systems, and associated infrastructure is projected to grow into a multi-trillion-dollar opportunity by the early 2030s, underscoring sustained investor demand.

For investors, these dynamics create diversified sources of return potential: established revenue from large-scale solar and wind assets, growth from emerging technologies and storage, and market expansion driven by electrification and digital demand.

Cefox Energy is positioned to capture exposure across these themes, prioritizing assets with resilient cash flows and long-term structural support from global energy transition initiatives.



Investment Expertise

Team, Research, and Risk Management

Cefox Energy's investment strategy is driven by deep sector specialization, rigorous fundamental research, and a disciplined approach to risk management.

Our team combines decades of experience across renewable energy, energy infrastructure, and natural resource markets. By engaging directly with company management, operators, and industry participants, Cefox Energy identifies high-quality opportunities with strong fundamentals, sustainable business models, and attractive return potential.

At the core of our investment process are:

Sector Expertise

Our professionals possess deep knowledge of the renewable energy and energy infrastructure landscape, including solar, wind, battery storage, grid systems, and critical material supply chains. This expertise allows us to evaluate opportunities across the full energy value chain and construct portfolios aligned with long-term structural themes.

Proprietary Research

Cefox Energy conducts rigorous, proprietary research that combines quantitative analysis with qualitative insights. This includes:

- Financial and cash flow modeling
- Competitive positioning assessment
- Industry trend evaluation
- Direct management engagement
- Regulatory and policy impact analysis

This disciplined research process ensures that each investment reflects a high standard of quality and growth potential.

Active Risk Management

Risk management is central to portfolio construction at Cefox Energy. We employ a structured risk framework that incorporates:

- Diversification across regions and subsectors
- Valuation discipline and cyclical awareness
- Liquidity and cash flow considerations
- Scenario planning and stress testing
- Ongoing monitoring of macroeconomic conditions

This active approach helps preserve capital in volatile markets while positioning the portfolio to capture sustainable returns.



Why It Matters to Investors

Consistency: Experienced professionals guide decisions based on evidence, not emotion.

Clarity: Proprietary research delivers transparent, well-reasoned investment choices.

Resilience: Advanced risk practices help navigate uncertainty and market shifts.

Opportunity: Deep sector insight identifies emerging themes before they become mainstream.

Performance & Income Growth

Returns, Dividend Policy & Capital Appreciation

Cefox Energy is structured to deliver competitive total returns through a combination of income generation and long-term capital appreciation.

Our strategy focuses on high-quality renewable energy and infrastructure assets that generate resilient cash flows while benefiting from structural growth in the global energy transition.

Total Return Focus

Cefox Energy targets sustainable total returns through:

- Stable income from operating renewable assets
- Capital appreciation driven by asset growth and valuation expansion
- Reinvestment of earnings into high-conviction opportunities
- Active portfolio management across market cycles

Performance is evaluated using both Net Asset Value (NAV) growth and total shareholder return, including reinvested dividends, reflecting the full compounding impact of the strategy.

Dividend Policy

Cefox Energy aims to maintain a progressive and sustainable dividend framework supported by disciplined cash flow management.

The Company's dividend approach is built on:

- Cash-generative renewable infrastructure assets
- Contracted or predictable revenue streams
- Conservative payout ratios
- Balance sheet strength and liquidity discipline

Dividend distributions are designed to grow over time in line with earnings expansion, while maintaining long-term capital stability.

Capital Appreciation Strategy

Long-term capital growth is driven by:

- Expansion of renewable energy capacity
- Strategic entry into high-growth markets
- Technological advancements in solar and storage
- Operational efficiency improvements



- Strategic reinvestment into scalable energy platforms

By combining income stability with structural renewable growth, Cefox Energy aims to create durable value across market cycles.

Investor Appeal

Income Investors: Progressive dividend strategy backed by real assets

Growth Investors: Exposure to expanding renewable infrastructure markets

Institutional Capital: Risk-adjusted total return focus with disciplined governance

Market Participants: Active management aligned with energy sector cycles

Risk Management

Portfolio Safeguards & Market Discipline

Cefox Energy integrates risk management into every stage of the investment process. Our goal is to preserve capital, maintain income stability, and capture growth opportunities while navigating the dynamic global energy landscape.

Structured Risk Framework

Our disciplined risk framework includes:

- Diversification: Across regions, sectors, and project types to reduce concentration risk
- Asset Quality Assessment: Only high-quality, cash-generative assets are considered
- Valuation Discipline: Investments are made based on fundamental value and market cycles
- Liquidity Management: Ensuring sufficient liquidity to meet dividend obligations and capitalize on market opportunities
- Regulatory & Policy Alignment: Investments are screened for compliance with local regulations and global energy transition standards

Active Risk Monitoring

- Continuous portfolio review and scenario analysis
- Stress testing against macroeconomic and energy market shocks
- Monitoring of sector-specific risks (renewables, mining, traditional energy)
- Risk-adjusted performance tracking to maintain disciplined exposure

Market Discipline

Cefox Energy emphasizes long-term value and sustainability over short-term gains:

- Investment decisions are guided by rigorous research, not speculation
- Exposure to cyclical markets is actively monitored and rebalanced
- Capital is allocated with a focus on structural growth and stable cash flow generation

Investor Assurance

Our approach ensures:



- Stability of returns through diversified, high-quality assets
- Protection of investor capital in volatile markets
- Alignment with global energy transition megatrends
- Transparent reporting and governance for accountability

Leadership & Governance

Executive Team & Corporate Oversight

Cefox Energy combines deep industry expertise with disciplined corporate governance to ensure the Company operates with transparency, accountability, and long-term value creation.

Executive Leadership

Our team brings decades of experience across renewable energy, energy infrastructure, and capital markets.

CEO – Mike Foxley

Experienced leader in renewable energy investments and global infrastructure finance. Focuses on strategic growth and long term value creation.

CIO – Michael Jonathan

Responsible for portfolio strategy, asset allocation, and investment oversight across renewable, mining, and energy transition sectors.

COO – Jan Bakker

Oversees operations, project execution, and corporate processes, ensuring efficiency and compliance.

CFO – Charlotte Miller

Manages financial strategy, risk management, and investor reporting.

Head of Sustainability & ESG – Leslie Huff

Ensures investments align with global sustainability goals and regulatory frameworks.

Corporate Governance

Cefox Energy operates with a strong governance framework to safeguard investor interests:

- Board of Directors: Experienced professionals providing oversight and strategic guidance
- Investment Committee: Reviews all investment proposals and monitors portfolio performance
- Audit & Risk Committee: Ensures financial integrity, compliance, and operational risk management
- ESG Committee: Integrates environmental, social, and governance considerations into investment decisions

Investor Confidence

- Transparent decision-making processes
- Regular reporting on performance and risk
- Accountability through independent committees
- Alignment of executive incentives with long-term shareholder value



QUICK PROJECT SNAPSHOT



Our Key Membership And Partnership



Contact & Next Steps

Investor Inquiries and Confidential Information

Cefox Energy welcomes inquiries from qualified investors. Our team is available to provide additional information, discuss investment opportunities, and guide you through the onboarding process.

Contact Information

Corporate Office: Cefox Energy
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Next Steps for Investors

Contact our Investor Relations team via email, whatsapp or phone to request more information.

